

Steering Group Meeting

27 November 2023

Task Force Updates (Slides shared as pre-read)

Technology Leadership Board

- The TLB has three workstreams:
 - Accelerate Deployment
 - Digital
 - North Sea Transition
- A strategy review was held to progress and identify priorities for 2024, it is expected that the final decision on the priorities will be taken at the start of 2024.
- An overview of the scope of the three workstreams and progress against their objectives was provided.
- One of the main focus areas for the workstreams this year has been sharing data/information.

Decommissioning and Repurposing

- This year the group have focussed on collecting and analysing data.
- Next year will focus will be on 1/2 SMART goals.
- One area the task force plan to look at is the gap between P&A commitments and supply chain capacity. The ambition for next year is to look at how this can be addressed.
- The task force is keen to collaborate with other task forces/groups to avoid duplication.

Supply Chain

- This task force is focused on three priority areas:
 - Local content
 - Exports
 - Growing UK capacity
- It is still early for CCS projects however early evidence suggests that CCS projects have the potential to achieve greater than 50% local content. Decommissioning is currently showing over 70% of expenditure contacted to UK companies.
- There is evidence that companies are having success in oversea markets.
- The task force is working closely with OEUK on Growing UK Capacity to deliver energy transition projects.
- The supply chain would like greater visibility of upcoming project activity, and more granularity.

CCUS Task force

- This task force has two sub-groups:
 - Shortening the Time to Injection
 - Measuring, Monitoring and Verification
- The sub-groups hope to produce their final reports by the end of this year. These reports will contain key recommendations and practical steps.
- Under consideration for next year is how to maximise investment for track 1 and 2 by allowing greater capacity and the opportunity cross-border CO2 storage.

Discussion/Q&A

- There is a great deal of work being undertaken and some excellent examples of collaboration. Task forces can also champion and advocate the work of other groups.
- It may be useful the task forces to take an action to look at what else is being done in other groups to avoid duplication and see what could be done to streamline some of the work. Need to be joined-up.
- It is important for our industry to deliver on targets especially those in the North Sea Transition Deal. It would be good to highlight and communicate what we are doing.
- There are some strategic issues facing this industry and this Steering Group is a good place for these to be discussed.
- The level of collaboration is very impressive, companies want to be involved.
- Agree that it is important to co-ordinate across task forces and other groups.
- It would be good to have a matrix that covers everything being worked on.
- It would be good to have guidelines for webpages.
- There needs to be a single slide format with Purpose, Objectives and Progress.
- Need to be careful that the targets being shared are not misleading and that the messaging is consistent.
- The task force co-chairs and members were thanked for all the work that they have been doing.